

# 2024 CONVENTION & TRADE SHOW

Climbing New Heights - Cresting Steep Waves

### JUNE 23-25, 2024 VIRGINIA BEACH OCEANFRONT MARRIOTT



**Keynote Speaker** 

Manley Feinberg Helping Teams with Increased Commitment, Laser Focus and Breakthrough Momentum

# FROM THE IIAV CHAIRMAN



On behalf of the Independent Insurance Agents of Virginia, I invite you to attend our 2024 convention in Virginia Beach on June 23-25.

This year's convention is filled with great speakers and topics from nationally-known experts in the industry and is an exciting time to reconnect with agents, carriers and other industry professionals.

Thank you to our 2024 Partner and event sponsors who support this great event!

#### Don't miss the fun, collaboration, and comradery! Register today!

Ryan M. Andrew | The Andrew Agency Inc





Register online using a credit card at www.iiav.com

## EDUCATION SESSIONS



### Managing teams with increased commitment, laser focus and breakthrough momentum with Manley Feinberg

Whether your agency needs to rock your top line sales, drive more focus and accountability, or adjust the employee mindset on customer service, Manley shares what he's learned in business and adventures to life's daily challenges and allows you to relate to your mountains.



**The State of the Industry** with Virginia Insurance Commissioner Scott White Commissioner White will share an update on various trends he's observed from a regulatory standpoint both for the state and nationally. How do these insights and trends affect insurance agents?



**Consumer Expectations in the Virtual World** with Carey Wallace Consumers have changed their expectations over the past few years and traditional methods may not provide the same results. This session explores trending consumer behaviors and expectations.



**Rob's Secret Sauce: How to Find, Develop, and Retain Insurance Producers?** with Robert Houghton | CE Approved: 1 OGI Credit | #227180 Talent challenges have arisen with the labor market in the insurance industry. This session explores practical ways to improve your agency's competitive advantage and close talent acquisition gaps.



Managing Remote Employees & Associates with Jason Sabo | CE Approved: 1 OGI Credit | #227174

How can independent agencies THRIVE in the virtual workplace? This session explores today's remote environment. Director of Agency Development, Jason Sabo, will offer guidance on how to effectively manage the office when employees and associates aren't in the same office.



### Hard Market Toolkit and Other Trusted Choice Benefits with Trusted Choice with Joseph Cox

This session highlights relevant information that will strengthen your agency marketing efforts and to help Independent Agents thrive with the "Hard Market Toolkit" and other FREE resources available to IIAV members.



### The Hard Market from the Carrier's Perspective with MMG CEO, Matt McHatten | CE Approved: 1 OGI Credit | #227175

It's a partnership – company and agencies – and it's been particularly challenging during this hard market. Explore ways in which we can work together in these challenging times and project future opportunities particularly, for the independent agent.



#### Perpetuation from Within with Brian Ambrosia

Brian consults with clients in business planning, strategic relationship management, organic growth, best practices and other valuation enhancement strategies. Strategically developing a perpetuation plan for your agency or event being a part of this plan is essential. Use the insights from this program for your agency.



An Insider's Guide to Improving Your Security Posture with Mark O'Connor In the fast-paced world of technology, keeping your agency on the right track can feel like navigating through rush hour traffic. This session will be your GPS, guiding you through lessons learned from other agencies and offering practical tips for using technology to expand your customer base and raise customer satisfaction, while keeping you in the compliance lane, and safeguarding your client data.

### SCHEDULE-AT-A-GLANCE

### **SUNDAY, JUNE 23**

7:30 am - 2:00 pm Registration Desk Open

> 8:00 pm - 10:00 pm Opening Reception It's Casino Night! Come dressed as your favorite Las Vegas Celebrity!



### **MONDAY, JUNE 24**

7:45 am - 6:30 pm Registration Desk Open

7:45 am - 8:45 am Breakfast Buffet

9:00 am - 10:30 am Keynote Speaker | Manley Feinberg | Managing Teams with Increased Commitment, Laser Focus and Breakthrough Momentum.

10:45 am - 11:45 am Mid-Morning Session | Commissioner Scott White | The State of the Industry

11:45 am - 12:15 pm Lunch Buffet

12:15 pm - 1:15 pm Breakout Sessions Consumer Expectations in the Virtual World with Carey Wallace OR What's YOUR Secret Sauce? with Robert Houghton

1:30 pm - 2:30 pm Breakout Sessions Managing Remote Employees & Associates with Jason Sabo OR Trusted Choice - Hard Market Toolkit and Other Trusted Choice Benefits with Joseph Cox

3:00 pm - 6:00 pm Trade Show

Don't Miss the Las Vegas-Themed Trade Show on Monday June 24 from 3:00 pm - 6:00 pm! Vote for the best Las Vegas-Themed Booth!

### **TUESDAY, JUNE 25**

7:30 am - 2:00 pm Registration Desk Open

8:00 am - 9:15 am Breakfast Buffet

9:30 am - 10:30 am Keynote Speaker | Matt McHatten, CEO of MMG | The Hard Market from the Carrier's Perspective

10:45 am - 11:45 am Mid-Morning Session | Brian Ambrosia, Marsh Berry | Perpetuation from Within

12:00 noon - 1:00 pm Lunch 'N Learn - Mark O'Connor, Inspirations Group | An Insider's Guide to Improving Your Security Posture

6:00 pm - 7:00 pm Reception & VAIA Silent Auction with Special Guest

7:00 pm - 9:30 pm Awards Dinner and Entertainment featuring David Gerard

### Awards Dinner Entertainment Featuring David Gerard



With his one-of-akind blend of magic and mentalism, David Gerard creates unforgettable experiences for audiences worldwide.



# **EVENT SPECIFICS**

### **Registration Fees**

<u>Member</u>	<u>Before 4/29</u>	<u>After 4/29</u>
Full Registration	\$375	\$425
Guest	\$250	\$300
Young Agent (under 40)	\$300	\$350
First Time Attendee	\$300	\$350
Additional Agency Attendee	\$300	\$350
Child (under 18)	\$175	\$225
<u>Non Member</u>	<u>Before 4/29</u>	<u>After 4/29</u>
<u>Non Member</u> Full Registration	<u>Before 4/29</u> \$500	<u>After 4/29</u> \$550
Full Registration	\$500	\$550
Full Registration Guest	\$500 \$350	\$550 \$400
Full Registration Guest Young Agent (under 40)	\$500 \$350 \$425	\$550 \$400 \$475

Ala Carte pricing is available on the "Limited Registration Form."

A convention confirmation will be sent after your registration is received and processed.

### **Overnight Accommodations**

The IIAV Convention room rate and registration information for the hotel will be provided in your convention registration confirmation.

### About the Hotel



### **Cancellation Policy**

Cancellations received within 10 days of the event are fully refundable. Within 10 days there is a \$50.00 penalty for cancellation. No shows forfeit the entire fee.

### **State Continuing Education Credits**

Continuing education approvals are pending.

### How to Register

Complete the registration form and mail payment to IIAV at 8600 Mayland Drive | Richmond, VA 23294

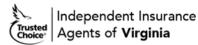
Register online using a credit card at www.iiav.com

Marriott Resort Virginia Beach Oceanfront is located just off the north end of the famous Virginia Beach boardwalk.

The hotel is part of The Cavalier Resort, with The Historic Cavalier Hotel and its famed Tarnished Truth Distillery and SeaHill Spa just across the street.

Enjoy exceptional amenities including adjacent indoor/outdoor swimming pools, a large 24-hour fitness center and spacious landscaped grounds with bocce ball, fire pits and terraces.





### **Event Registration** 2024 Convention

#### Attendee Information (please print)

Badge Name VA Agent License #	VA Agent License #			
Agency/Company Name				
Business Address				
City/State/Zip				
Office Phone Email Cell Phone Email Email				
Guest Badge Name (Not a licensed agent)				
Child's Badge Name (under 18)				

#### **Payment Information**

Payment Method (circle one) Check payable to IIAV, MC, VISA,	DISCOVER, AmEx	
CC#	Exp	. Sec Code
Billing Address	•	
Name	_ Signature	
Company Code		

#### Full Event Registration Fees

Full Event Registration Fees	Member Price		Non Member Price		
Full Registration Guest Young Agent (under 40) First Time Attendee Additional Agency Attendee Child (under 18)	Before 4/29 \$375 \$250 \$300 \$300 \$300 \$175	After 4/29 \$425	Before 4/29 \$500 \$350 \$425 \$425 \$425 \$425	After 4/29 \$550 \$400 \$475 \$475 \$475 \$300	Total Total Total Total Total Total

#### **Full Registrants**

Indicate below how many will be attending each event

Sunday, June 23 \_\_\_\_ Opening Reception

Monday, June 24

- \_\_\_\_\_ Breakfast Buffet
- \_\_\_\_\_ Keynote Speaker
- \_\_\_\_\_ The State of the Industry
- \_\_\_\_ Lunch
- \_\_\_\_\_ Consumer Expectations in the Virtual World
- \_\_\_\_\_ What's YOUR Secret Sauce?
- \_\_\_\_\_ Managing Remote Employees & Associates
- \_\_\_\_\_ Trusted Choice Hard Market Toolkit +
- \_\_\_\_\_ Tradeshow
- Tuesday, June 25
- \_\_\_\_\_ Breakfast Buffet
- \_\_\_\_ Keynote Speaker
- \_\_\_\_\_ Are You Hiring for Future Owners?
- \_\_\_\_\_ Lunch & Learn What Does Your Agency Need to do to Avoid Hackers?
- \_\_\_\_\_ Reception & VAIA Silent Auction
- \_\_\_\_\_ Awards Dinner & Entertainment

### Individual Event Registrants

Indicate below how many will be attending each event

Opening Reception (June 23) Member - \$80 #\_\_\_\_\_ \$\_\_\_\_\_ Non Member - \$90 #\_\_\_\_\_ \$\_\_\_\_\_ Full Day - June 24 Member - \$175 #\_\_\_\_\_ \$\_\_\_\_ Non Member - \$225 #\_\_\_\_\_ \$\_\_\_\_ Trade Show Only - June 24 Member - \$80 #\_\_\_\_\_ \$\_\_\_\_ Non Member - \$90 #\_\_\_\_ \$\_\_\_\_ Morning Sessions Only - June 25 Member - \$125 #\_\_\_\_\_ \$\_\_\_\_ Non Member - \$150 #\_\_\_\_\_ \$\_\_\_\_ Awards Reception & Entertainment (June 25) Member - \$130 #\_\_\_\_\_ \$\_\_\_\_\_ Non Member - \$150 #\_\_\_\_\_ \$\_\_\_\_

**Total Due** 

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